Pedersen & Partners





"MBI & MBO Club" Meeting Thursday, 25th April 2013

Venue: Gundel Restaurant, Address: Állatkerti út 2, Budapest, Hungary

Please confirm attendance by April 22, 2012 to Monika Kecskes at: monika.kecskes@pedersenandpartners.com or Tel. +36 1 328 02 77 / Fax +36 1 328 02 78

Agenda

17.45 – 18.00	Registration
18.00 – 18.15	News from the MBI & MBO Club and Pedersen & Partners
	Monika Kecskes, Principal, Country Manager, Hungary, Pedersen &
	Partners
18.15 – 18.30	News from Enterprise Investors
	Robert Manz, Managing Partner and Board Member, Enterprise Investors
	Thomas Tuske, Country Manager, Hungary, Enterprise Investors
18.30 – 18.50	Presentation: "Scitec and the Sports Nutrition Industry"
	Sebastian Mullin, Chief Executive Officer of Scitec Holding BV
18.50 – 19.15	Open discussions
19.15	Drinks, buffet, networking

MBI & MBO CLUB The Club is sponsored jointly by Enterprise Investors and Pedersen & Partners. It focuses on the issues and challenges facing ambitious managers who would like to become or already are company owners, through a management buy-in (MBI) or management buy-out (MBO). The Club operates as an informal network of a select group of successful top managers from the countries of Central & Eastern Europe and is a forum for identifying opportunities, exchanging ideas, and developing contacts. Club meetings take place usually two times a year in each of the affiliated countries. They combine opportunities for informal networking with structured presentations that are designed to help members realize their MBI or MBO plans. By joining the Club, members gain access to an extensive network of useful contacts and advisers. There is no membership fee.

SCITEC HOLDING BV ("Scitec") produces and sells a wide variety of sports nutrition products, primarily under the Scitec Nutrition® brand. Originally founded in the USA, the company currently has a significant market presence in Europe and has an extensive international sales reach, with its products available in more than 70 countries. Scitec's products are well known among sports enthusiasts for their high quality and effectiveness. Scitec is a leading player in the fast-growing sports nutrition market, where products such as protein supplements have been quickly increasing in popularity in recent years across the globe. The company has more than 20 years of experience in the sports nutrition sector. Enterprise Investors, together with its minority co–investor, Morgan Stanley Alternative Investment Partners, has acquired a significant majority stake in Scitec Holding BV in 2013 www.scitecnutrition.com

ENTERPRISE INVESTORS Since 1990 Enterprise Investors has been managing one of the largest groups of private equity and venture capital funds in the Central and Eastern European region, with capital provided by major European and US financial institutions. Total capital committed to our funds amounts to €2 billion. Over the last 20 years we have made investments in 129 companies, floated 28 firms and have sold holdings in more than 90 companies at attractive rates of return. More info: www.ei.com.pl

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