Pedersen & Partners

MBI&MBCCLUB



"MBI & MBO Club" Meeting Thursday, 18th October 2012

Venue: Gundel Restaurant, Address: Állatkerti út 2, Budapest, Hungary

Please confirm attendance by October 15, 2012 to Monika Kecskes at: monika.kecskes@pedersenandpartners.com or Tel. +36 1 328 02 77 / Fax +36 1 328 02 78

Agenda

17.45 – 18.00	Registration
18.00 – 18.15	News from the MBI & MBO Club and Pedersen & Partners
	Monika Kecskes, Principal, Country Manager, Hungary, Pedersen &
	Partners
18.15 – 18.30	News from Enterprise Investors
	Robert Manz, Managing Partner and Board Member, Enterprise Investors
	Thomas Tuske, Country Manager, Hungary, Enterprise Investors
18.30 – 18.50	Presentation: "Experiences in cooperation with private equity funds" by
	Wojciech Cetnarski, President of Wento
18.50 – 19.15	Open discussions
19.15	Drinks, buffet, networking

MBI & MBO CLUB The Club is sponsored jointly by Enterprise Investors and Pedersen & Partners. It focuses on the issues and challenges facing ambitious managers who would like to become or already are company owners, through a management buy-in (MBI) or management buy-out (MBO). The Club operates as an informal network of a select group of successful top managers from the countries of Central & Eastern Europe and is a forum for identifying opportunities, exchanging ideas, and developing contacts. Club meetings take place usually two times a year in each of the affiliated countries. They combine opportunities for informal networking with structured presentations that are designed to help members realize their MBI or MBO plans. By joining the Club, members gain access to an extensive network of useful contacts and advisers. There is no membership fee.

Wojciech Cetnarski has outstanding experience in the energy sector, and also in working with private equity funds. In 2012 he was appointed chairman of the board of Wento, a company created by Enterprise Investors to manage the construction of wind farms in Poland. Previously Mr. Cetnarski ran his own consulting firm for eight years, working with Polish and international clients in the renewable energy sector. In 2009–2012 he was on the board of Norvento Poland Sp. z o.o., a company that prepared wind farms with a capacity of about 70 MW for construction. As one of the founders of Polish Energy Partners SA, he served from 1997 to 2003 as chairman of that company's board and its CEO. PEP, co-owned by EI, successfully debuted on the Warsaw Stock Exchange in 2004. While at PEP, Mr. Cetnarski started building one of the first wind farms in Poland. Since 2001 he has served as vice president of the Chamber of Industrial Power Engineering in Poland. More info on: www.wento.eu

ENTERPRISE INVESTORS Since 1990 Enterprise Investors has been managing one of the largest groups of private equity and venture capital funds in the Central and Eastern European region, with capital provided by major European and US financial institutions. Total capital committed to our funds amounts to €2 billion. Over the last 20 years we have made investments in 126 companies, floated 28 firms and have sold holdings in more than 90 companies at attractive rates of return. More info: www.ei.com.pl

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