



“MBI & MBO Club” Meeting Thursday, 31st January 2013

Venue: Austria Trend Hotel Ljubljana
Address: Dunajska cesta 154, 1000, Ljubljana, Slovenia

Please confirm attendance by January 28, 2013 to Matej Mrak at:
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Agenda

17.45 – 18.00	Arrival
18.00 – 18.10	News from Pedersen & Partners Matej Mrak , Consultant & Country Manager Slovenia
18.10 – 18.25	News from Enterprise Investors Michał Kędzia , Vice President, Enterprise Investors
18.25 – 18.50	Panel discussion “Private equity as an alternative to finance growth in the post-banking crisis era” Speakers: Borut Jamnik , President of Board, Modra Zavarovalnica; also President of the Board (Non-Executive), PDP Rok Uršič , Chief Executive Officer, Instrumentation Technologies Michał Kędzia , Vice President, Enterprise Investors
18.50 – 19.15	Open discussions
19.15	Drinks, buffet, networking

MBI & MBO CLUB The Club is sponsored jointly by Enterprise Investors and Pedersen & Partners. It focuses on the issues and challenges facing ambitious managers who would like to become or already are company owners, through a management buy-in (MBI) or management buy-out (MBO). The Club operates as an informal network of a select group of successful top managers from the countries of Central & Eastern Europe and is a forum for identifying opportunities, exchanging ideas, and developing contacts. Club meetings take place usually two times a year in each of the affiliated countries. They combine opportunities for informal networking with structured presentations that are designed to help members realize their MBI or MBO plans. By joining the Club, members gain access to an extensive network of useful contacts and advisers. There is no membership fee.

PDP, d. d. is a financial holding company, owned by Kapitalska družba, d. d., Slovenska odškodninska družba, d. d. and D.S.U., d. o. o.. All the three shareholders of PDP, d. d. are 100 % owned by the Republic of Slovenia. With active management and consistent corporate governance, PDP, d. d. increases value of its investments, with the objective to sell them, and reinvest into new investment opportunities. According to its business model, PDP, d. d. could be best compared to distressed private equity funds. Besides that, PDP, d. d. positions itself on the market as a provider of advisory services in the fields of corporate law and corporate finance. More info: www.pdp.si

Instrumentation Technologies High-tech company Instrumentation Technologies of Solkan is a global leader in the field of the development and sale of instrumentation for particle accelerators. The company's main competitive advantages are a highly qualified staff, an innovative business model that generates synergies between science and industry, and genuine and sustained relationships with customers. More info on www.i-tech.si

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