



Enterprise Investors

“MBI & MBO Club” Meeting Thursday, 29th March 2012

Venue: Radisson Blu Astorija, Address: Didzioji 35/2, Vilnius

Meeting room: Simfonija

Please confirm attendance by March 23, 2012 to Sandra Janulyte at:
sandra.janulyte@pedersenandpartners.com or tel. +370 5 212 4442

Agenda

17.45 – 18.00	Arrival
18.00 – 18.10	Introduction from Pedersen & Partners Kristina Vaivadaite , Partner & Country Manager Lithuania
18.10 – 18.25	News from Enterprise Investors Sebastian Król , Partner Enterprise Investors Maciej Kowalczyk , Investment Director, Enterprise Investors
18.25 – 18.50	“Building value of the Euro-Tax in cooperation with private equity/venture capital fund” Andrzej Jasieniecki , Vice President Euro-Tax.pl
18.50 – 19.15	Open discussions
19.15	Drinks, buffet, networking

MBI & MBO CLUB The Club is sponsored jointly by Enterprise Investors and Pedersen & Partners. It focuses on the issues and challenges facing ambitious managers who would like to become or already are company owners, through a management buy-in (MBI) or management buy-out (MBO). The Club operates as an informal network of a select group of successful top managers from the countries of Central & Eastern Europe and is a forum for identifying opportunities, exchanging ideas, and developing contacts. Club meetings take place usually two times a year in each of the affiliated countries. They combine opportunities for informal networking with structured presentations that are designed to help members realize their MBI or MBO plans. By joining the Club, members gain access to an extensive network of useful contacts and advisers. There is no membership fee.

Euro-Tax the largest and most dynamic player on the market of income tax rebate services for migrants working abroad legally. The company renders its services almost exclusively on an e-commerce basis. Since its inception Euro-Tax.pl has recovered more than 50 million euro in overpaid taxes for almost 100.000 clients. Company Euro-Tax.pl was at the forefront of the fastest growing companies in Europe in the twelfth edition of the Deloitte Technology Fast 50. Company took 8th place in Poland and 17 in Central Europe. Enterprise Venture Fund managed by Enterprise Investors became investor in Euro-Tax in 2010. More info www.euro-tax.pl

ENTERPRISE INVESTORS Since 1990 Enterprise Investors has been managing one of the largest groups of private equity and venture capital funds in the Central and Eastern European region, with capital provided by major European and US financial institutions. Total capital committed to our funds exceeds €1.7 billion. Over the last 20 years we have made investments in 123 companies, floated 27 firms and have sold holdings in more than 90 companies at attractive rates of return. More info: www.ei.com.pl

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