



“MBI & MBO Club” Meeting: Thursday 14 November 2013

Venue: Athenee Palace Hilton Bucharest Hotel, Regina Maria meeting room

Address: Str. Episcopiei, nr. 1-3, Sector 1 Bucuresti

Registration: Admission free

Confirm attendance by 8 November to Mona Neagoe on:

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Agenda

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| 17.45 – 18.00 | Registration |
| 18.00 – 18.10 | News from The MBI & MBO Club and Pedersen & Partners
Mona Neagoe , <i>Partner & Country Manager Romania, Pedersen & Partners</i> |
| 18.10 – 18.20 | News from Enterprise Investors
Jacek Siwicki , <i>President, Enterprise Investors</i>
Cristian Nacu , <i>Partner, Enterprise Investors</i> |
| 18.20 – 19.00 | "Does American Dream Exist?"
Jakub Maly , <i>Retail Division Director, X-Trade Brokers</i> |
| 19.15 | Drinks, buffet, networking |

MBI & MBO Club. The Club is sponsored jointly by Enterprise Investors and Pedersen & Partners. It focuses on the issues and challenges facing ambitious managers who would like to become or already are company owners, through a management buy-in (MBI) or management buy-out (MBO). The Club operates as an informal network of a select group of successful top managers from the countries of Central & Eastern Europe and is a forum for identifying opportunities, exchanging ideas, and developing contacts. Club meetings take place usually two times a year in each of the affiliated countries. They combine opportunities for informal networking with structured presentations that are designed to help members realize their MBI or MBO plans. By joining the Club, members gain access to an extensive network of useful contacts and advisers. There is no membership fee.

X-TRADE BROKERS is a leading European brokerage house with its headquarters based in Warsaw and controlled by the Financial Supervision Commission. XTB specializes in financial instruments traded over both OTC market and major stock exchanges, and has managed to become one of the fastest growing companies in the Forex world. Its network currently comprises offices in Poland, Romania, Czech Republic, Slovakia, Spain, Portugal, Italy, France, Germany, Hungary and Turkey. www.xtb.ro

ENTERPRISE INVESTORS Since 1990 Enterprise Investors has been managing one of the largest groups of private equity and venture capital funds in the Central and Eastern European region, with capital provided by major European and US financial institutions. Total capital committed to our funds exceeds to €2 billion. Over the last 20 years we have made investments in 130 companies, floated 28 firms and have exited over 100 companies at attractive rates of return. More information about Enterprise Investors is available at www.ei.com.ro

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