



Private Equity Breakfast 2012

Date: Wednesday, 19 September 2012

Venue: Boscolo Prague, Senovážné nám. 13, Prague 1, Czech Republic

Registration fee: None (by invitation only). Please register by **Wednesday, 12 September 2012** with:

Pavla Prochazkova

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Agenda:

08.30-09.00	Arrival and breakfast
09.00-09.15	Introduction

Ana Radnev - Deputy Head of International Private Equity, CMS

Poul Pedersen - Managing Partner, Pedersen & Partners

09.15-10.30	Panel discussion on hot Private Equity issues
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Co-chairs:

Ana Radnev and **Poul Pedersen**

Panel:

Nikolaus Bethlen - Partner, Mid Europa Partners

Václav Jirků - Investment Director, Penta Investments

Brian Wardrop - Co-managing Partner, ARX Equity Partners

Libor Němeček - Director of M&A and Corporate Finance, Agrofert

Ivan Meloun - Director, Acquisition and Leveraged Finance, ČSOB

Nicholas Kabcenell - Managing Director, Darby Overseas Investments

Topics:

- Taking stock – deals completed in H1 2012
- Trends in M&A transactions – interaction between private equity and strategic
- Availability of finance, alternative financing
- Fund raising environment
- Crisis - impact on portfolio and opportunities it creates
- Outlook for PE in Czech Republic and Emerging Markets

10.30	Coffee and networking
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