



Turkey Private Equity Breakfast

Date	Thursday, 7th November 2013
Venue	The Ritz-Carlton, Istanbul Süzer Plaza. Askerocağı Cad. No 9 34367 Şişli-Istanbul
Registration fee	None
Register by	31st October 2013
Register with	Gizem Akinci Pedersen & Partners Tel:+90 212 327 3086 GSM:+90 533 556 0547 gizem.akinci@pedersenandpartners.com

The number of participants is limited. Places will be reserved on a first come, first served basis. Please do register as soon as possible.

08.00 – 08.30 **Arrival and networking**

08.30 – 08.45 **Introduction**

John Fitzpatrick, Partner, CMS
Sabit Tapan, Partner, Pedersen & Partners

08.45 – 10.15 **Hot Private Equity Issues – Panel discussion – co-chaired by David Butts (CMS) and Sabit Tapan (Pedersen & Partners), followed by Free Ranging Roundtable Discussions**

Panelists: Kerem Göktan - Managing Director, Ünlü Private Equity
Emin Güvenç, CEO of Atasun Optik
Mehmet Ilkin, Senior Banker, EBRD
Serkan Kızıl, Head of Private Equity, Invest AD
Selim Selimata - Director Project and Structured Finance, Odea Bank
Sepin Sinanlioglu Inceer - Partner, Turkven Private Equity
Kerim Türkmen - Partner, Mid Europa Partners

Topics: High opportunity sectors
Most competitive deal size segments, opportunities
Co-investing opportunities
Lessons learned in closing deals with shareholders active in executive roles
Challenges of institutionalizing family owned businesses
Challenges of managing portfolio companies
Taking stock – deals completed in H1 2013 Trends in M&A transactions
Availability of finance, alternative financing
Fund raising environment
Crisis - impact on portfolio and opportunities it creates
Outlook for PE in Turkey and Emerging Markets

10.15 – 10.20 **Closing remarks – John Fitzpatrick (CMS)**

10.20 – 11.00 **Coffee and networking**